Xerox® Connect App for Moodle



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Preface

The purpose of this document is to provide an administrator with instructions on how to configure their Moodle site so it can be accessed by the Xerox® Connect App for Moodle. It is required that the reader of this document be knowledgeable in Moodle site administration. Additionally, this document also provides instructions on how to configure the Xerox® Connect App for Moodle to access the configured Moodle site.

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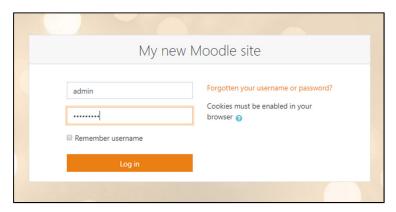
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1. Moodle Site Configuration

This section describes the steps necessary to configure a Moodle site to work with the Xerox® Connect App for Moodle. This document assumes that the Moodle site exists and is publicly accessible from a web browser.

Login to Moodle site with Administrator Account

- 1. From a web browser, Open the URL to the Moodle site that is being configured (e.g. https://xeroxdemo.moodlecloud.com).
- 2. Enter a username and password that has Site Administration privileges.



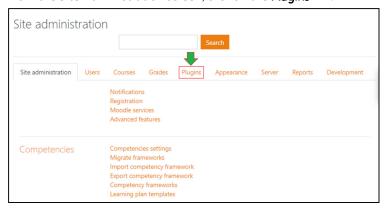
- 3. Click the **Log in** button.
- 4. Upon successful login, the Moodle main screen will be displayed.

Access Site administration functions

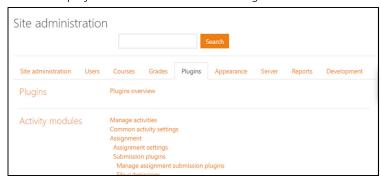
1. From the Moodle main screen, click on **Site Administration**.



2. From the Site Administration screen, click on the **Plugins** link.



a. This will display the Site Administration -> Plugins screen.



- 3. From the Site Administration -> Plugins screen, scroll to the bottom of the page to get to the **Web Services** category.
 - a. In the **Web Services** category, click on the **Overview** link.



Web services configuration

The Web services overview page gives step-step-by step instructions on how to setup a new Web service for Moodle.

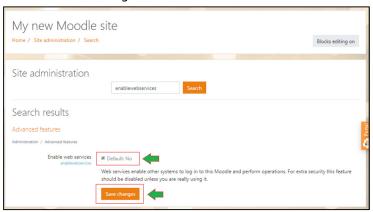


ENABLE WEB SERVICES

- 1. From Web services -> Overview screen, scroll to the "Users as clients with token" heading.
- 2. Click on step 1. Enable web services.



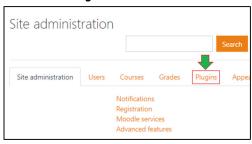
- 3. From the Enable web services screen, make sure that **Enable web services** is set to Yes (checked).
 - a. Click the **Save changes** button.



- 4. Navigate back to the Web services -> Overview screen
 - a. Click on **Site administration**.



b. Click on the **Plugins** link and scroll down to the **Web services** category.



c. Click on the **Overview** link.

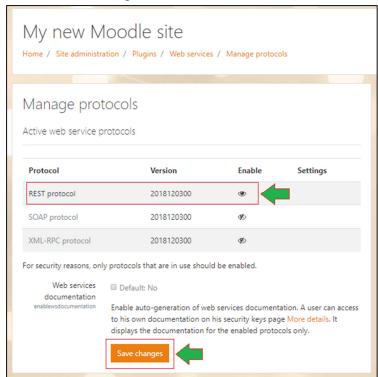


ENABLE PROTOCOLS

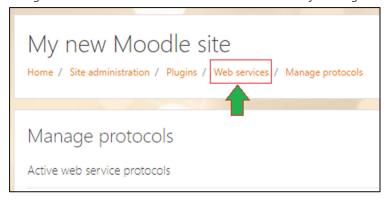
- 1. From Web services -> Overview screen, scroll to the "Users as clients with token" heading.
- 2. Click on step 2. **Enable protocols**.



- 3. From the Manage protocols screen, make sure that the **REST protocol** is set to enable.
 - a. Do not change the enable values for the other protocols.
 - b. Click the **Save changes** button.

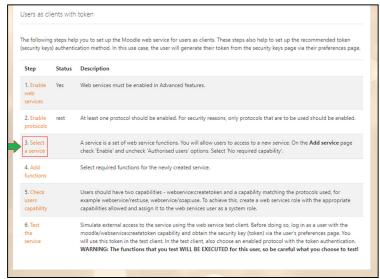


4. Navigate back to the Web services -> Overview screen by clicking on the **Web services** link.



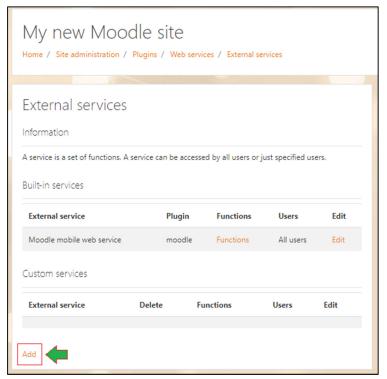
External service setup

- 1. From Web services -> Overview screen, scroll to the "Users as clients with token" heading.
- 2. Click on step 3. **Select a service**.

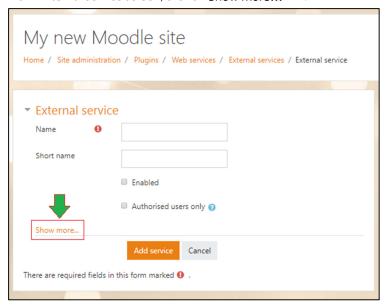


ADD A SERVICE

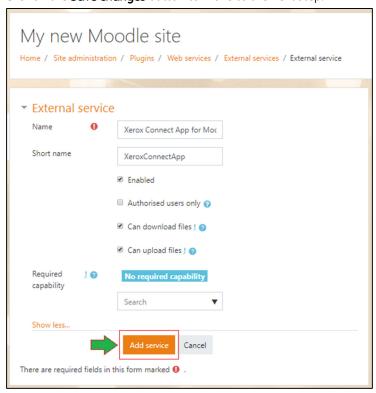
1. From External services screen, click on the **Add** button.



2. From External service screen, click on **Show more...** link.

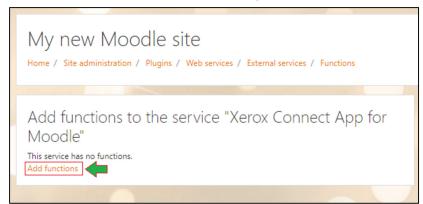


- 3. Enter the values specified below for the following fields:
 - a. Name: Xerox Connector App for Moodle
 - b. **Short Name**: XeroxConnectApp
 - c. Enabled: Checked
 - d. Authorized users only: Unchecked
 - e. Can download files: Checked
 - f. Can upload files: Checked
- 4. Click on the **Save changes** button to move to the next step.

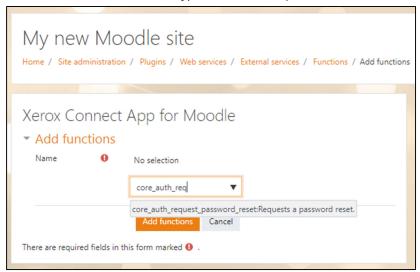


ADD FUNCTIONS

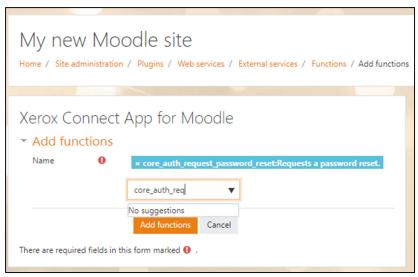
1. From the External services -> Functions screen, click on the **Add functions** link.



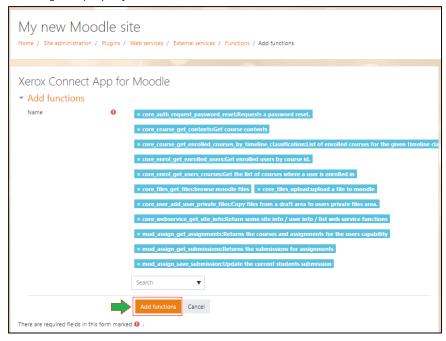
2. From the Add functions screen, type "core_auth_req" to find the first function to added to the service.



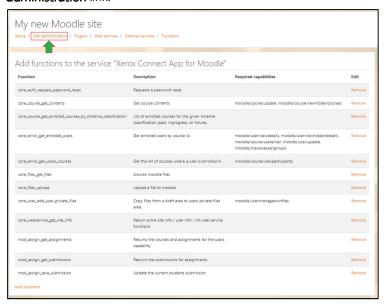
3. Click on the search results, "core_auth_request_password_reset:Requests a password reset.", to select the function to be added.



- 4. Repeat step 3, to select the following list of additional functions:
 - a. core_auth_request_password_reset
 - b. core_course_get_contents
 - c. core_course_get_enrolled_courses_by_timeline_classification
 - d. core_enrol_get_enrolled_users
 - e. core_enrol_get_users_courses
 - f. core_files_get_files
 - g. core_files_upload
 - h. core_user_add_user_private_files
 - i. core_webservice_get_site_info
 - j. mod_assign_get_submissions
 - k. mod_assign_get_assignments
 - l. mod_assign_save_submission
- 5. Click the **Add functions** button to add the selected functions to the External service.
 - a. **NOTE:** All 12 functions must be selected and added to the External service for the Moodle site to be configured properly.

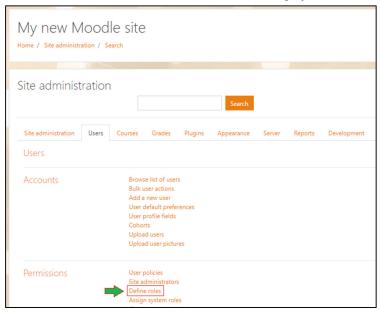


6. From the Functions screen, navigate to the Site administration screen by clicking on the **Site** administration link.



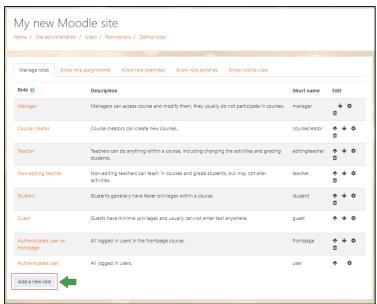
Role setup

- 1. From Site administration screen, click on the **Users** tab.
- 2. Click on the **Define roles** link in the Permissions category.

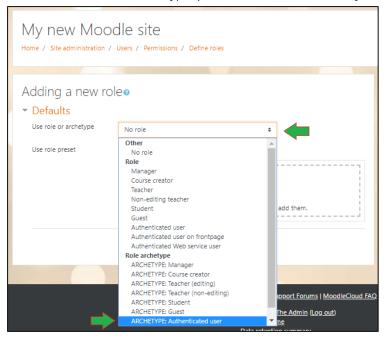


ADD A ROLE

1. From the Define roles screen, click on the **Add a new role** button.



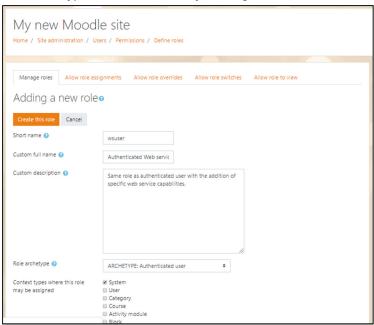
2. Click on the "use role or archetype" pull-down and select the entry: **ARCHETYPE: Authenticated user**.



3. Click on the **Continue** button

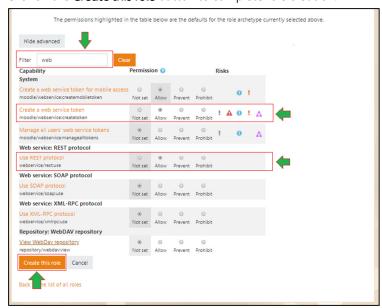


- 4. Fill in the following fields with the values defined below.
 - a. **Short name**: wsuser
 - b. Custom full name: Authenticated Web service user
 - c. **Custom description**: Same role as Authenticated user with the addition of specific web service capabilities.
 - d. Content types where this role may be assigned: System Checked

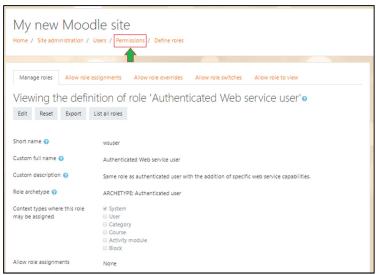


- 5. Scroll to the **Capability** heading of the Adding a new role screen.
 - a. In the Filter text box, type "web". This will display a subset of the capabilities.
 - b. Set the permission to "Allow" for Create a web service token
 - c. Set the permission to "Allow" for Use REST protocol

6. Click on the **Create this role** button to complete role creation.

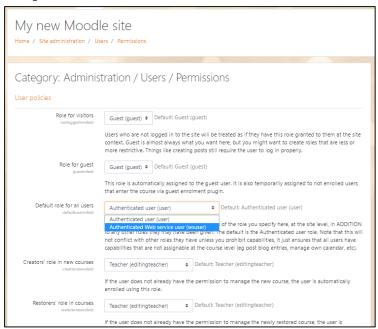


7. Navigate to the Users Permissions screen by clicking on the **Permissions** link.



SET NEW ROLE AS DEFAULT

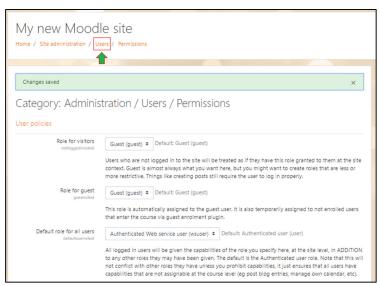
1. Change the Default role for all users to **Authenticated Web service user (wsuser)**



2. Scroll to the bottom of the Users Permissions screen and click on the **Save changes** button.

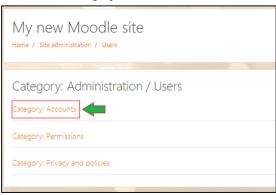


3. Navigate to the Users screen by clicking on the **Users** link.



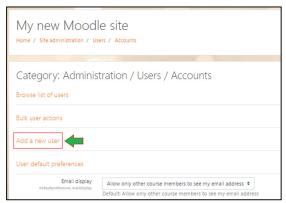
External Service User

1. Click on the **Category: Accounts** link.



CREATE A NEW USER

1. Click on the **Add new user** link.



2. Fill in the following fields with the values defined below.

a. **Username**: wsuser

b. Choose an authentication method: Manual accounts

c. Suspended account: Unchecked

d. Generate password and notify user: Unchecked

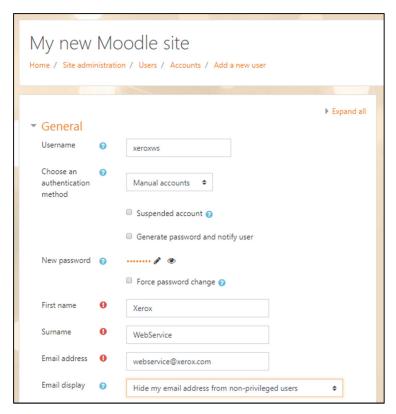
e. New password: <Enter the password you want for this account>

f. Force password change: Unchecked

g. First name: Xeroxh. Surname: WebService

i. Email address: <Enter the email address you want for this account>

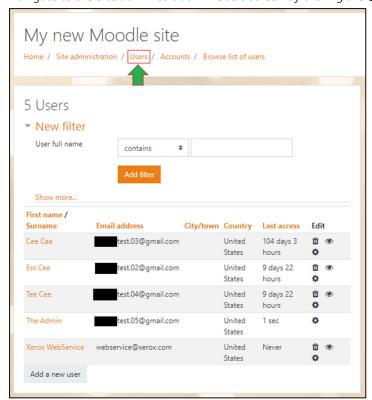
j. Email display: Hide my email address from non-privileged users



3. Scroll to the bottom of the Add a new user screen and click the **Create user** button.

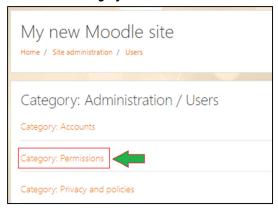


4. Navigate to the Site administration -> Users screen by clicking the **Users** link.



ASSIGN SYSTEM ROLE

1. Click on the **Category: Permissions** link.



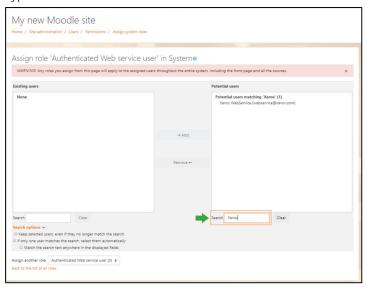
2. Click on the **Assign system roles** link.



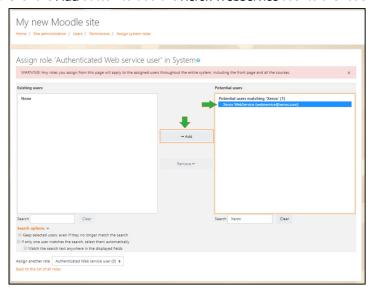
3. From the Assign roles in System screen, click on the **Authenticated Web service user** role.



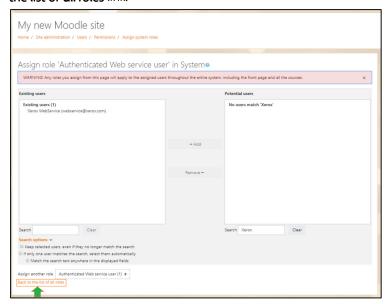
4. Type "Xerox" into the Search text box under the list of **Potential users.**



- 5. From the filtered list of **Potential users**, select the **Xerox WebService** user.
 - a. Click the **Add** button to add the **Xerox WebService** user to the list of existing users.



6. With the Xerox WebService user assigned to the Authenticated Web service user role, click the Back to the list of all roles link.



- 7. The Assign roles in System screen should show 1 user, **Xerox WebService**, with the **Authenticated Web service user** role.
 - a. Navigate to the Site administration screen by clicking on the **Site administration** link.

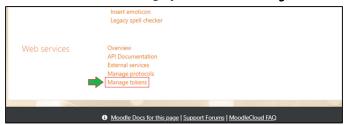


GENERATE WEB SERVICE TOKEN

1. From the Site administration screen, click on the **Plugins** link.



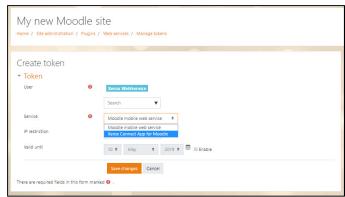
- 2. From the Site Administration -> Plugins screen, scroll to the bottom of the page to get to the **Web Services** category.
 - a. In the Web Services category, click on the Manage tokens link.



3. Click in the Search box for the **User** field and type "Xerox" and select the **Xerox WebService** user.



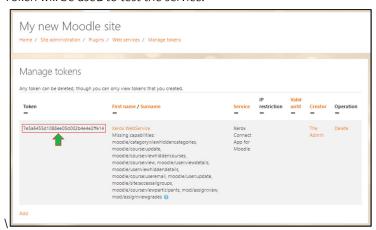
4. Click on the Service pull down menu and select the Service Xerox Connect App for Moodle.



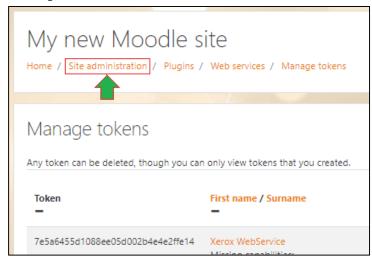
5. To create a **Xerox Connect App for Moodle** Service token for the **Xerox WebService** user, click the **Save changes** button.



6. Select and copy the text for the Token created for the **Xerox Connect App for Moodle** service. The Token will be used to test the service.

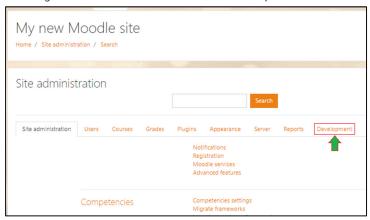


7. To navigate to the Site administration screen, click the **Site administration** link.

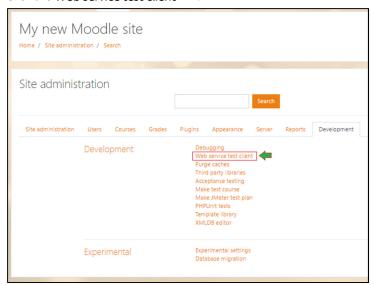


Test configuration

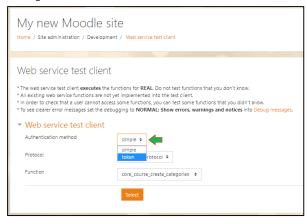
1. To navigate to the Site administration -> Development screen, click the **Development** link.



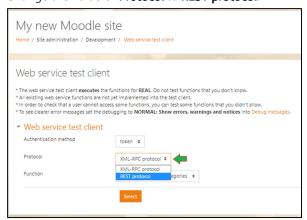
2. Click the **Web service test client** link.



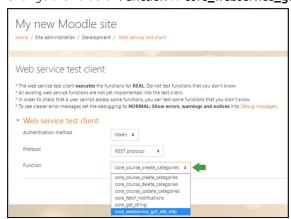
3. Change the value of **Authentication method** to **token**.



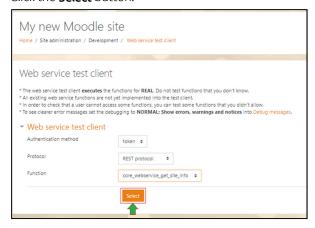
4. Change the value of **Protocol** to **REST protocol**.



5. Change the value of **Function** to **core_webservice_get_site_info**.



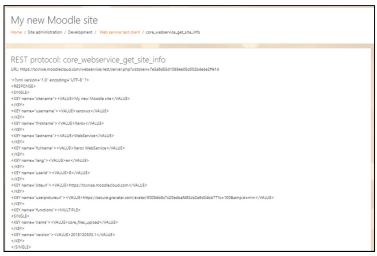
6. Click the **Select** button.



- 7. Paste the value of the token, generated for the **Xerox WebService** user, into the **token** field.
 - a. Click the **Execute** button to run the test.



- 8. The screen below indicates a successful test.
 - a. If the test is unsuccessful, go back and check to make sure that all of the steps to configure the Moodle site have been followed correctly.

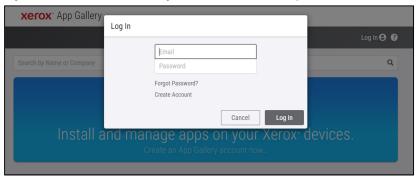


2. Xerox[®] Connect App configuration

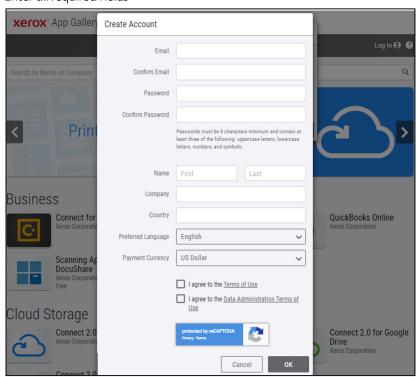
This section describes the steps necessary to configure the Xerox® Connect App for Moodle to work with the Moodle site configured in the previous section.

Login to Xerox App Gallery

- 1. Open the URL https://appgallery.services.xerox.com in α web browser.
- 2. You will be prompted to Login to your account.
- 3. If you have an Account, enter your email address and password. Then click **Login**.

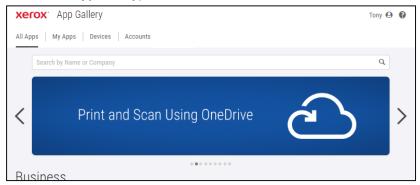


- 4. If you don't have an Account, click on Create Account
 - a. Enter all required fields



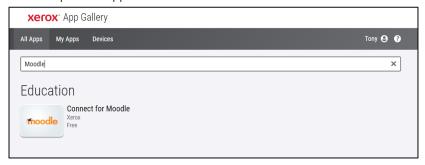
Find the Connect for Moodle App

1. From the All Apps tab, type "Moodle" into the search field



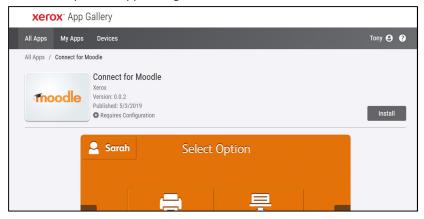
Open the Connect for Moodle App

- 1. Click on the **Connect for Moodle** app icon
 - a. This will open the App Details screen



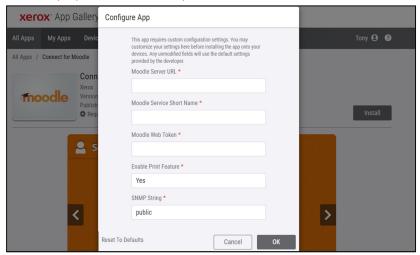
Open the App Configuration screen

- 1. Click on **Requires Configuration**
 - a. This will open the App Configuration screen



Configure the App

1. Enter the proper values for all required fields



a. Moodle Server URL

• This is the URL for the Moodle site, configured in Section 1. (e.g. https://xeroxdemo.moodlecloud.com)

b. Moodle Service Short Name

• This is the "Short Name" for the External Service created in Section 1. (e.g. XeroxCKApp)

c. Moodle Web Token

• This is the "Token" generated for the Service User created in Section 1.

d. Enable Print Feature

- When the value is set to 'Yes', the Printing feature of the app is enabled.
- When the value is set to 'No', the Printing feature for the app is disabled.

e. SNMP String

• This is the SNMP public community string for the devices upon which the App is being installed. (e.g. public)

2. Click **OK** to save the App Configuration